

Suitability test for Individual Investor

Name Unit Holder No. Tel_ Mobile Phone E-mail	Suitability test for individual investor	which investment portfolio are you most willing to invest in?	
Init Holder No. E-mail	Name		
Tel. Mobile Phone		2096	
Mobile Phone E-mail	Tel.	1096	
This questionnaire is assigned to help you consider your attitude towards investment risk, please answer the questions below with the choice that suits you best Questions 1-10 are used to assess the suitability of your Investment 1. Please indicate your age (1) Over 60 years (2) 45-59 years (3) 35-44 years (4) Under 35 years (4) Under 35 years (2) Between 50% and 75% of total income (3) Between 25% and 50% of total income (4) Less than 25% of total income (4) Having financial freedom for retirement life (5) Ob you have any investment experience or knowledge in the following types of investment products? (can select more than one) (1) Bank Deposits (2) Concerned and want to sell the remaining investment in decivatives and surface and want to sell the remaining investment in less than 1 year (1) Less stan 1 year (1) Ess than 1 year (2) I to 3 years (3) 3 to 5 years (4) More than 5 years (5) What is your investment period target? (1) Less stan 1 year (2) Concerned and will switch some investment and will until the investment receiving small consistent return (2) Focus on opportunity in receiving consistent return but may take risk of losing some principal investment (4) Focus on on be highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal	Mobile Phone	-196 Docc	
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1. Please indicate your age (1) Over 60 years (2) 45-59 years (3) 35-44 years (4) Under 35 years (2) How much of your total regular expenses such as mortgage, car, personal and family expenses? (1) More than 75% of total income (2) Between 50% and 75% of total income (3) Between 25% and 50% of total income (4) Less than 25% of total income (3) What is your current financial status? (1) Having financial freedom for retirement life (4) Less assets than liabilities (2) Assets equal to liabilities (3) More assets than liabilities (4) Having financial freedom for retirement life (5) Government Bond or Government Bond Funds (3) Debentures or Fixed Income Mutual Funds or other high-risk assets (2) Government Bond or Government Bond Funds (3) Jo bebentures or Fixed Income Mutual Funds or other high-risk assets (3) What is your investment ereind target? (1) Less than 1 year (2) Focus on opportunity in preserving principal investment safely and receiving small consistent return (2) Focus on opportunity in receiving consistent return but may take risk of losing some principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment as foreign exchange risk?	This questionnaire is assigned to help you consider your attitude towards investment risk, please answer the questions below with the choice that suits you best Questions 1-10 are used to assess the suitability of your Investment	 (2) Investment portfolio 2 (potential gain 7%, potential loss up to 1%) (3) Investment portfolio 3 (potential gain 15%, potential loss up to 5%) (4) Investment portfolio 4 (potential gain 25%, potential loss up to 15%) 	
(1) More than 75% of total income	☐ (1) Over 60 years ☐ (2) 45-59 years ☐ (3) 35-44 years ☐ (4) Under 35 years 2. How much of your total regular expenses such as mortgage, car, personal	have chances to receive high loss, how would you feel? (1) Worried and afraid of loss (2) Uneasy but somehow understand (3) Understand and accept the fluctuations	
(1) Less assets than liabilities (2) Assets equal to liabilities (3) More assets than liabilities (4) Having financial freedom for retirement life (4) Having financial freedom for retirement life (4) Having financial freedom for retirement life (4) Do you have any investment experience or knowledge in the following types of investment products? (can select more than one) (1) Bank Deposits (2) Government Bond or Government Bond Funds (3) Debentures or Fixed Income Mutual Funds (4) Common Stocks of Equity Mutual Funds or other high-risk assets (3) Debentures or Fixed Income Mutual Funds or other high-risk assets (3) Debentures or Fixed Income Mutual Funds or other high-risk assets (3) Tocus on opportunity in preserving principal investment and will inverse to average cost (4) More than 5 years (5) Tocus on opportunity in preserving principal investment safely and receiving small consistent return (2) Focus on opportunity in receiving consistent return but may take risk of losing some principal investment (3) Focus on opportunity in receiving higher return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing some principal investment (4) Focus on the highest long-term return but may take risk of losing some principal investment (5) Focus on the highest long-term return but may take risk of losing some principal investment (6) Focus on the highest long-term return but may take risk of losing some principal investment (6) Focus on the highest long-term return but may take risk of losing some principal investment (6) Focus on the highest long-term return but may take risk of losing some principal investment (6) Focus on the highest long-term return but may take	(1) More than 75% of total income (2) Between 50% and 75% of total income (3) Between 25% and 50% of total income (4) Less than 25% of total income	 9. Regarding volatility (i.e. chance of capital loss), what percentage of loss is acceptable during holding investment period? (1) 5% or less (2) More than 5%-10% (3) More than 10%-20% (4) More than 20% 10. Last year, you invest 100,000 Baht. This year, the value of your investment decreased to 85,000 Baht. What will you do? (1) Panic and want to sell the remaining investment (2) Concerned and will switch some investment into lesser risky assets (3) Continue holding the investment and wait until the investment rebounds (4) Remain confident since it is long-term investment and will invest 	
4. Do you have any investment experience or knowledge in the following types of investment products? (can select more than one) (1) Bank Deposits (2) Government Bond or Government Bond Funds (3) Debentures or Fixed Income Mutual Funds (4) Common Stocks of Equity Mutual Funds or other high-risk assets 5. What is your investment period target? (1) Less than 1 year (2) 1 to 3 years (3) 3 to 5 years (4) More than 5 years 6. What is your risk tolerance? (1) Focus on opportunity in preserving principal investment safely and receiving small consistent return (2) Focus on opportunity in receiving consistent return but may take risk of losing some principal investment (3) Focus on opportunity in receiving higher return but may take risk of losing more principal investment (4) Focus on the highest long-term return but may take risk of losing	 (1) Less assets than liabilities (2) Assets equal to liabilities (3) More assets than liabilities 		
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 ☐ (3) Focus on opportunity in receiving higher return but may take risk of losing more principal investment ☐ (4) Focus on the highest long-term return but may take risk of losing Apply only to overseas investment 12. In addition to investment risk, are you able to accept foreign exchange risk?	 (1) Focus on opportunity in preserving principal investment safely and receiving small consistent return (2) Focus on opportunity in receiving consistent return but may take 	11. Successful derivatives and structure notes investment has high return. On the other hand, investors can lose all of their investment and must increase more capital. Are you able to accept this? (2) Yes Apply only to overseas investment 12. In addition to investment risk, are you able to accept foreign exchange rate	
most of the principal investment	(3) Focus on opportunity in receiving higher return but may take risk of losing more principal investment		

According to the Securities and Exchange Commission requirement, Aberdeen Asset Management (Thailand) Limited ("the Company") is responsible for reviewing the investment risk assessment form of unitholders to be up to date. The information must be updated every 2 years and the risk assessment form (Risk Profile Questionnaire) as you have provided is due to be updated and the Company would like to ask for your cooperation to review the new investment suitability assessment before making any subscriptions related to your order. However, if you do not complete the investment suitability assessment, you will not be able to invest in mutual funds. The Company reserves the right to temporarily suspend any subscriptions related to your order until the risk profile is updated.

Signed		
	(
	Date	



7. The chart below shows the potential gain of different investment portfolio