

REVISED

Form **8937**  
(December 2011)  
Department of the Treasury  
Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>Aberdeen Chile Fund, Inc.</b>		2 Issuer's employer identification number (EIN) <b>22-2990009</b>	
3 Name of contact for additional information <b>Aberdeen Asset Management Inc.</b>	4 Telephone No. of contact <b>215-405-5700</b>	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>1735 Market Street, 32nd Floor</b>		7 City, town, or post office, state, and Zip code of contact <b>Philadelphia, PA 19103</b>	
8 Date of action <b>See Attached</b>	9 Classification and description <b>COMMON STOCK - REGULATED INVESTMENT COMPANY</b>		
10 CUSIP number <b>See Attached</b>	11 Serial number(s)	12 Ticker symbol <b>CH</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **A percentage of the distributions paid in January, April, July and October 2013 were return of capital distributions and not distributions of income as defined under Internal Revenue Code Sections 301(c)(2) and 316. See attached.**

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15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The total amount of non-taxable return of capital shown on the attached statement represents a reduction in the shareholders' tax basis in their shares held.**

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16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **See attached**

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**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
**Internal Revenue Code Sections 301(c) and 316.**

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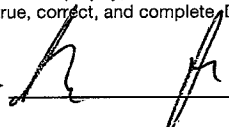
18 Can any resulting loss be recognized? ▶ **No loss will be recognized as a result of any non-taxable return of capital distribution. The return of capital distribution will reduce the tax basis of the shareholders' shares in the Fund.**

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **This organizational action is reportable with respect to tax year 2013.**

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  
Signature ▶  Date ▶ 1/22/14

Print your name ▶ Sharon Ferrari Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Attachment to Form 8937  
December 31, 2013

<u>Box 10 CUSIP</u>	<u>Box 12 Ticker</u>	<u>Record Date</u>	<u>Ex- Date</u>	<u>Payable Date</u>	<u>Total Distribution</u>	<u>Box 14 Non-taxable Distribution</u>
00301W105	CH	12/31/2012	12/27/2012	1/11/2013	0.208046	0.008555
00301W105	CH	3/28/2013	3/26/2013	4/12/2013	0.390000	0.016038
00301W105	CH	6/28/2013	6/26/2013	7/12/2013	0.380000	0.015627
00301W105	CH	9/30/2013	9/26/2013	10/18/2013	0.360000	0.014805