

January 2019

Aberdeen Standard Active Index Income Fund

Invest for active returns at a passive price



01 A range of potential benefits

Investors in the Fund can access:

- A low cost solution aiming to deliver index returns after fees, unlike traditional passive solutions which deliver index returns before fees.
- A defensive asset class to complement equity exposure.
- A regular income stream.
- A simple solution: liquid assets including cash and bonds, with no derivatives.
- Active management with credit and security selection skills.
- Robust risk oversight and risk management.
- A complementary fit with other fixed income solutions.

02 Comparing the Fund to a typical active and typical passive fixed income strategy

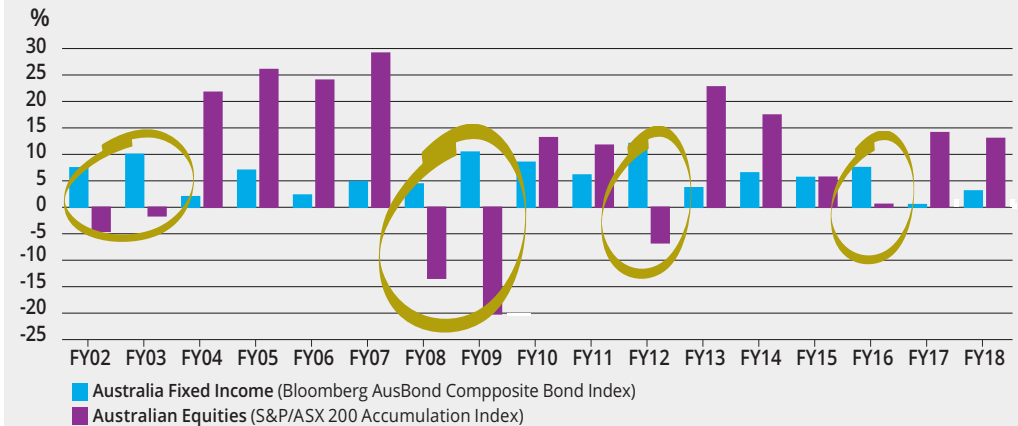
	Aberdeen Standard Active Index Income Fund	Typical active strategy	Typical passive strategy
Active management for a passive-like management fee ¹	YES	NO	NO
Monthly income ²	YES	NO	NO
Safe from high tracking error risk	YES	NO	YES
Able to avoid investing in the most indebted issuers	YES	YES	NO

¹Source: Morningstar, 31 Dec 2018

²Source: Morningstar, 31 Dec 2018. According to the survey, 16 of 89 active funds pay income on a monthly basis. There are no passive funds in the survey that pay income on a monthly basis.

03 Fixed income - "insurance" for your equity exposure

Many Australian investors have an allocation to shares but minimal, if any, exposure to fixed income. As the chart below shows, investing in a fixed income fund can provide a solid defence against a fall in the value of shares.



Source: Aberdeen Standard Investments, 30 June 2018. Past performance is not a reliable indicator of future results.

04 A steady source of income for Australia's ageing population

- Australia's ageing population has seen an increase in demand for managed funds that pay a regular income stream.
- The Aberdeen Standard Active Index Income Fund aims to provide a monthly income stream for investors across all market conditions, while looking to protect capital.
- Investing in the Fund is also a good way of adding diversification to an investment portfolio.



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05 Why Aberdeen Standard Investments for fixed income?



The unique advantages of Aberdeen Standard Investments' proprietary research and consistent and disciplined process.



Highly skilled and experienced specialist investment teams in domestic and overseas markets - giving greater insight and access to opportunities.



Strong focus on risk management – essential when investing in fixed income sectors across the credit risk spectrum.



A culture of providing innovative fixed income solutions for clients.

06 Fund facts

Fund name	Aberdeen Standard Active Index Income Fund
ARSN	092 789 083
APIR	CSA0130AU
ASX mfund code	AFZ25
Management costs comprising:	0.20% pa of the net asset value of the Fund
- Management Fee	0.20% pa
- Indirect costs	0.00% pa
Buy/sell spread	+0.00%/-0.10%
Distribution frequency	Monthly
Benchmark	Bloomberg AusBond Composite Bond Index
Min. suggested time frame	Medium to long term - 3 years plus

For more information please call our Client Services Team on 1800 636 888 or visit our website at www.aberdeenstandard.com.au

Important information

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