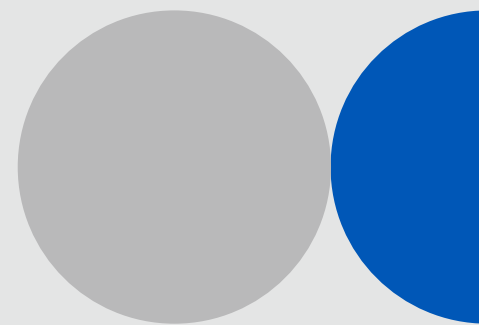


# Investment Solutions Risk Mapping

October 2023



This document is for investment professionals and advisers only and should not be distributed to or relied upon by retail clients.

## MyFolio Risk Mapping

The following mapping is designed to help advisers who use the systems listed below to select the MyFolio strategy that is most appropriate to their clients' risk profiles. Please note abrdn has not requested EValue to map MyFolio.

| abrdn Funds                     | Defaqto<br>Risk Rating | DT Dynamic<br>Planner Risk Rating | Synaptic Risk<br>Rating (1-5) |
|---------------------------------|------------------------|-----------------------------------|-------------------------------|
| abrdn MyFolio Market I          | 2                      | 3                                 | 2.4                           |
| abrdn MyFolio Market II         | 4                      | 4                                 | 2.7                           |
| abrdn MyFolio Market III        | 5                      | 5                                 | 3.3                           |
| abrdn MyFolio Market IV         | 6                      | 6                                 | 3.8                           |
| abrdn MyFolio Market V          | 8                      | 7                                 | 4.9                           |
| abrdn MyFolio Managed I         | 2                      | 3                                 | 2.4                           |
| abrdn MyFolio Managed II        | 4                      | 4                                 | 2.7                           |
| abrdn MyFolio Managed III       | 5                      | 5                                 | 3.3                           |
| abrdn MyFolio Managed IV        | 6                      | 6                                 | 3.8                           |
| abrdn MyFolio Managed V         | 8                      | 7                                 | 4.9                           |
| abrdn MyFolio Multi-Manager I   | 2                      | 3                                 | 2.4                           |
| abrdn MyFolio Multi-Manager II  | 4                      | 4                                 | 2.7                           |
| abrdn MyFolio Multi-Manager III | 5                      | 5                                 | 3.3                           |
| abrdn MyFolio Multi-Manager IV  | 6                      | 6                                 | 3.8                           |
| abrdn MyFolio Multi-Manager V   | 8                      | 7                                 | 4.9                           |
| abrdn MyFolio Index I           | 2                      | 3                                 | 2.4                           |
| abrdn MyFolio Index II          | 4                      | 4                                 | 2.9                           |
| abrdn MyFolio Index III         | 5                      | 5                                 | 3.5                           |
| abrdn MyFolio Index IV          | 6                      | 6                                 | 4.1                           |
| abrdn MyFolio Index V           | 8                      | 7                                 | 5.1                           |
| abrdn MyFolio Sustainable I     | 2                      | 3                                 | 2.7                           |
| abrdn MyFolio Sustainable II    | 4                      | 4                                 | 3.1                           |
| abrdn MyFolio Sustainable III   | 5                      | 5                                 | 3.5                           |
| abrdn MyFolio Sustainable IV    | 7                      | 6                                 | 4.3                           |
| abrdn MyFolio Sustainable V     | 9                      | 7                                 | 4.9                           |

| abrdn Funds                         | Defaqto Risk Rating | DT Dynamic Planner Risk Rating | Synaptic Risk Rating (1-5) |
|-------------------------------------|---------------------|--------------------------------|----------------------------|
| abrdn MyFolio Sustainable Index I   | 2                   | 3                              | Not Rated                  |
| abrdn MyFolio Sustainable Index II  | 4                   | 4                              | Not Rated                  |
| abrdn MyFolio Sustainable Index III | 5                   | 5                              | Not Rated                  |
| abrdn MyFolio Sustainable Index IV  | 6                   | 6                              | Not Rated                  |
| abrdn MyFolio Sustainable Index V   | 8                   | 7                              | Not Rated                  |
|                                     | As at 30 June 2023  | As at 30 June 2023             | As at 30 June 2023         |

Q1 2023 ratings (based on most up to date information supplied by the various ratings agencies).

The mapping summarises the relationship between risk ratings and the MyFolio strategies. It should be noted that most risk questionnaires assess an investor's attitude to risk only. As per FCA guidance advisers together with their clients should also consider other factors such as capacity for loss and investment horizon in their decision making.

The mapping may be subject to future changes dependant on the investment performance or composition of the various MyFolio Strategies. The full MyFolio range of funds is rated by RSMR and Square Mile.



### Important Information

Past performance is not a guide to future performance. All investments carry some degree of risk with the aim of growing the value of your money. The value of investments can fall as well as rise and may be worth less than you originally invested.

Please refer to Key Investor Information Document or Prospectus for more details of the risks applicable to each fund in the abrdn MyFolio range.

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