

Reasons Why

Target Return Managed Portfolio Service



Aberdeen Standard Capital Managed Portfolio Service (MPS) is a comprehensive investment solution. It offers risk based portfolios in a choice of investment styles so you can choose the one that's right for your clients.

MPS uses the best-in-class expertise and research capabilities of Aberdeen Standard Capital and Aberdeen Standard Investments*. Your clients have access to the same investment approach used by Aberdeen Standard Capital full discretionary service, while you retain full control of the client relationship.

Portfolios are fully diversified and because they're managed on a discretionary basis, they can respond quickly to changing market conditions.

Aberdeen Standard Capital Target Return MPS

Is a range of risk rated discretionary portfolios that can offer your clients a smoother investment journey. Portfolios are volatility managed, and aim to deliver specific target returns.

- **Target Return** – Target Return MPS portfolios aim to meet specific levels of return above LIBOR over three year periods, regardless of market conditions. Their targets range from LIBOR +1.0 to LIBOR +4.0%
- **Focus on capital preservation** – The portfolios aim to help preserve capital while seeking to generate growth. Whilst the portfolios do not offer guarantees against loss, they can help manage the effects of market volatility to seek returns which are consistently smoother than traditional balanced or equity funds
- **Greater consistency of returns** – Because it aims to offer smoother returns, the Target Return approach may be suitable for clients who are uncomfortable with high exposure to more volatile investments such as equities.

Target Return MPS may also be ideal for clients in decumulation who are drawing an income from their portfolio capital.

Managed by experts

Target Return MPS gives clients access to the portfolio construction and risk management skills of Aberdeen Standard Capital investment experts:

- **Asset allocation** – The Target Return portfolios combine traditional investments with the Strategic Investment Allocation (SIA) Fund and the Standard Life Investments Active Overlay Fund, which adds volatility management and additional return-seeking strategies
- **Fund selection** – Fund selection is managed by Aberdeen Standard Capital's Investment Team. They combine insights from face to face meetings with leading fund managers with research from Aberdeen Standard Investments' Fund Solutions Team
- **Unique access to discretionary expertise** – All Target Return MPS portfolios include holdings in the Strategic Investment Allocation Fund and the Active Overlay Fund. These funds are managed exclusively by Aberdeen Standard Investments for Aberdeen Standard Capital. Clients can benefit from access to strategies that aim to help protect against volatility and those that seek to enhance holdings in traditional assets.

It's easy: by choosing MPS for your clients, you can delegate day-to-day management of their investments to us, leaving you free to manage the relationship.



MPS has the maximum five star rating from Defaqto.

*Aberdeen Standard Investments is a brand of the investment businesses of Aberdeen Asset Management and Standard Life Investments.

The value of an investment is not guaranteed and can go down as well as up. An investor may get back less than they invested.

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