

Adviser Guide

MyFolio



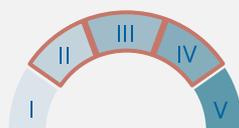
Launched

2010

MyFolio launched in the UK supporting advisers with cost-effective, risk-targeted solutions



Funds



MyFolio Funds are split across distinct ranges and risk levels*



Invested

£15.5bn

Amount now invested in MyFolio (at at 31 December 2020)

MyFolio's range and breadth allows advisers to choose the fund most appropriate for their clients' needs.

Why choose MyFolio?



A cost-effective outsourced solution that allows you to focus on supporting your client's investment objectives



A range of options to explore your client's risk profile and preferred investment style



Delivering a long-term solution to clients for over ten years



Ongoing monitoring and rebalancing gives peace of mind that your client's risk and return objectives are being met



Comprehensive adviser support, including access to the MyFolio Lookthrough Tool to create customised client reports and find the latest fund information and updates

aberdeenstandard.com/myfolio

What is MyFolio?

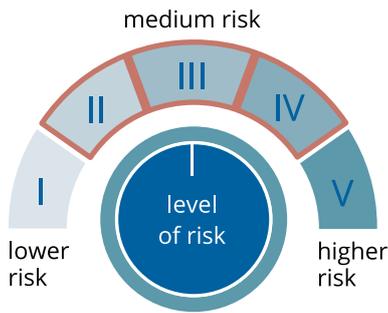
MyFolio consists of a range of multi-asset, fund of funds, split into distinct ranges and risk levels (from lower risk through to higher risk). This extensive choice gives you the flexibility to choose a solution that meets your client's preferred investment style and attitude to risk. **Choose from:**

<p>Index 5 portfolios investing only in passive funds managed by Aberdeen Standard Investments (lowest-cost option)</p>	<p>Market 5 portfolios investing mainly in passive funds</p>	<p>Managed 5 portfolios investing mainly in funds run by Aberdeen Standard Investments</p>	<p>Multi-Manager 5 portfolios investing in funds from a range of asset managers</p>	<p>Monthly Income 3 portfolios investing in funds from a range of asset managers focused on income generation</p>
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Choosing the right MyFolio fund

Deciding which portfolio is right for your client is a very straightforward process.

Choose the appropriate risk level, from lower to higher risk*.

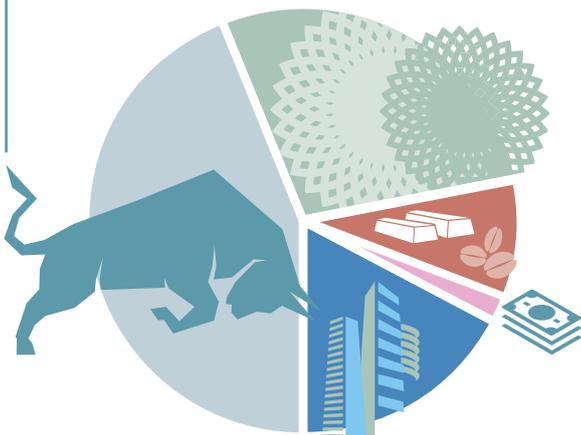
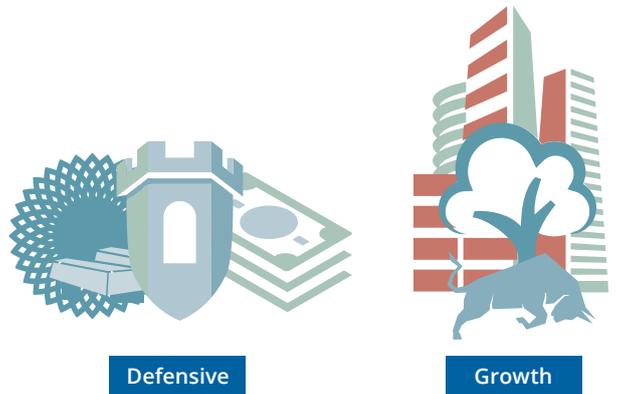


Choose a preferred investment style

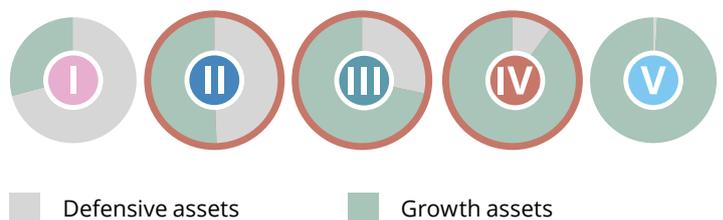


What does MyFolio invest in?

Each MyFolio Fund invests in a mix of defensive and growth asset classes. Defensive assets include cash, government bonds, corporate and global index linked bonds. Meanwhile, growth assets encompass equities, high yield bonds, emerging market debt and real estate**. We also invest in diversifying growth and diversifying defensive funds in the Managed and Multi-Manager ranges.



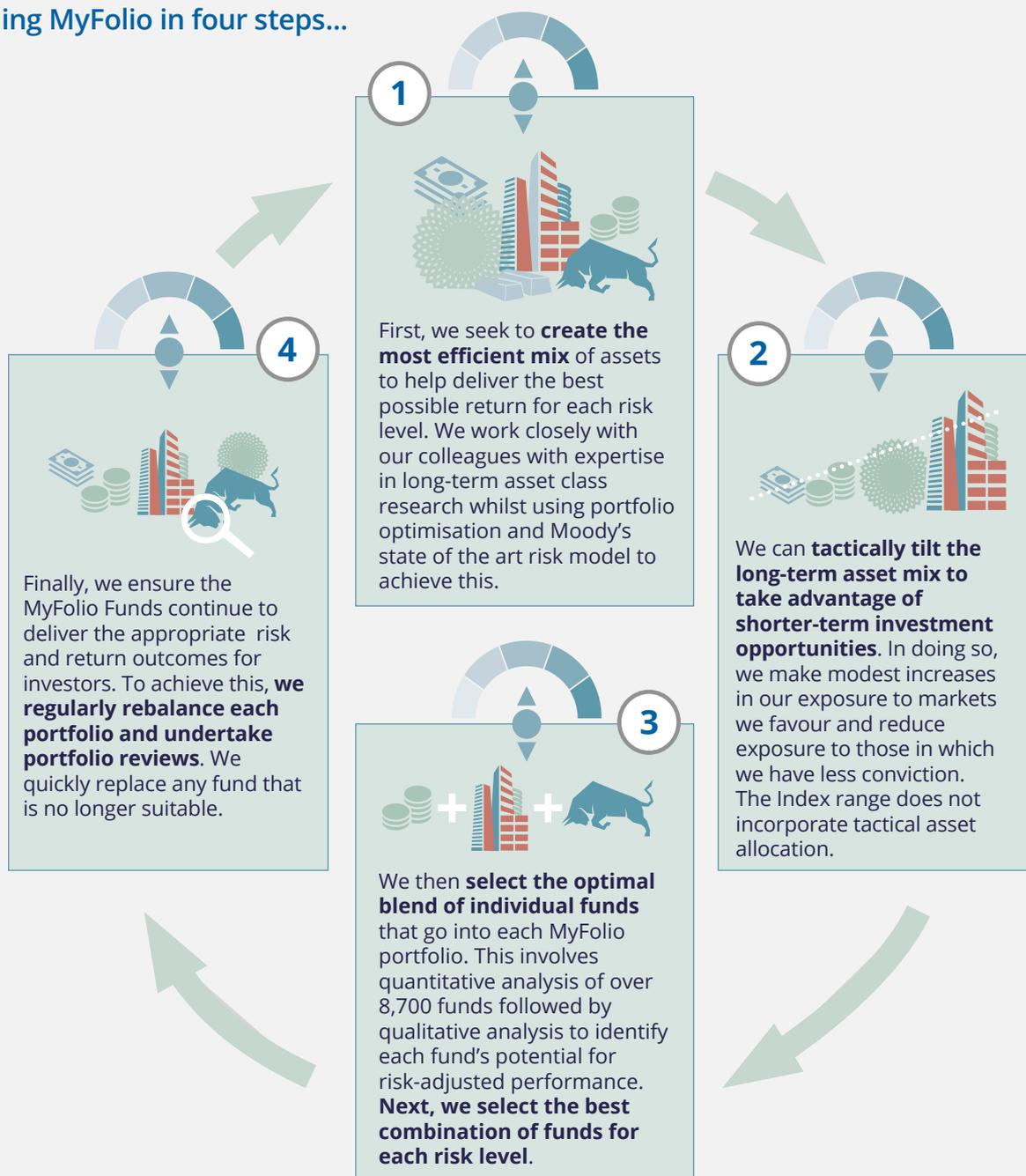
As you move up the risk levels, you would typically expect to see a higher proportion of the portfolio invested in growth assets and less in defensive assets.



*Monthly Income has a choice of three risk levels.

**MyFolio Index invests in real estate through Global Real Estate Investment Trusts.

Building MyFolio in four steps...



Who manages MyFolio?

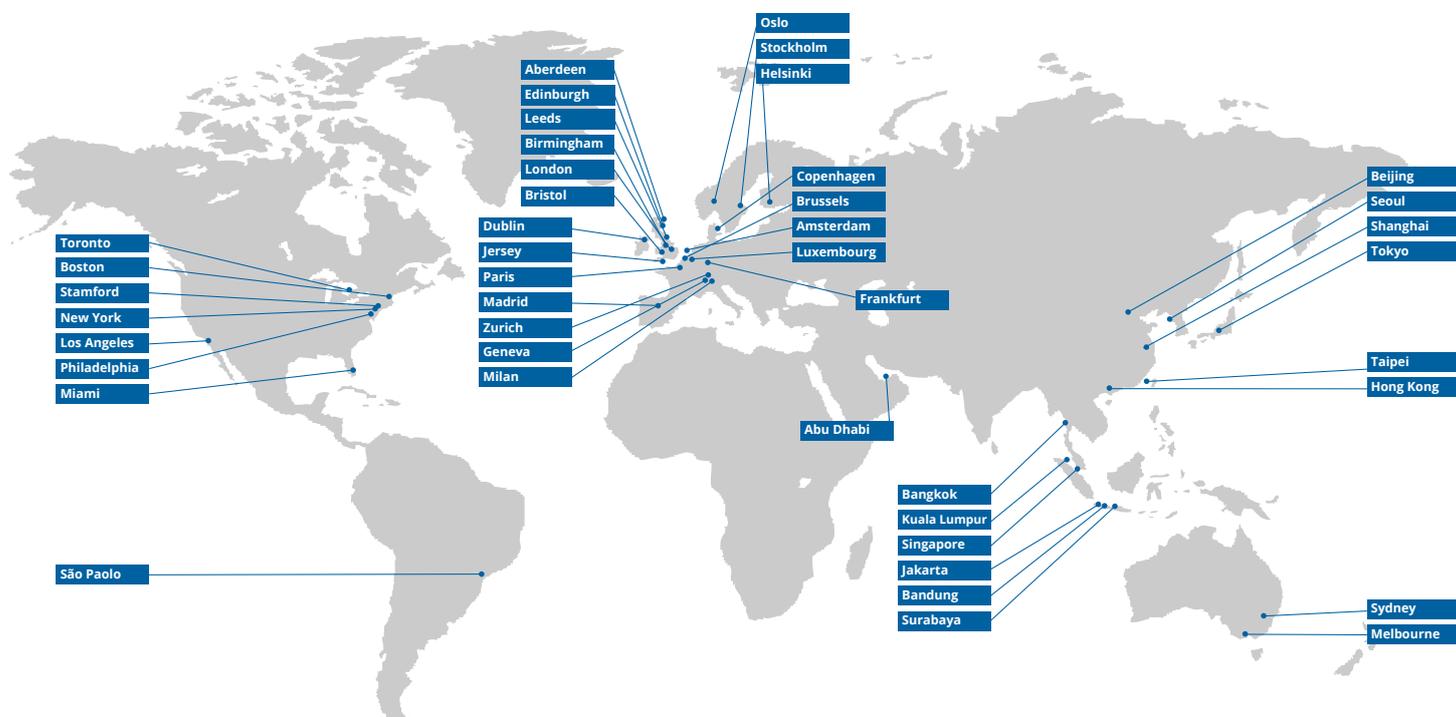


The responsibility for the MyFolio funds lies across experienced portfolio managers, who are all part of the Multi-Manager Strategies Team.

Fund range	Portfolio manager(s)
Market and Index	Mark Lane
Managed and Multi-Manager	Katie Trowsdale and Rob Bowie
Monthly Income	Mark Lane and Rob Bowie

Aberdeen Standard Investments – Our global reach

A presence in over 40 locations keeps us close to our client-base.



Aberdeen Standard Investments is a leading global asset manager, managing assets worth a total of £464.7 billion (as at 31 December 2020).

Important Information

Past performance is not a guide to future performance. All investments carry some degree of risk. The value of investments can fall as well as rise and may be worth less than your client originally invested. This document relates to the range of MyFolio OEIC Funds. For more information on individual MyFolio Funds, the risks applicable to them, please refer to the Key Investor Information Document or the Prospectus. The MyFolio Funds are not managed to a particular benchmark.

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